

# Scenario

## Snapshot

Pre-submission quick deal assesment



# Scenario Snapshot

A first-pass assessment completed during an initial assessment to determine whether a transaction fits appetite before committing time or costs.

## Borrower

Item	Checked	Notes
Entity / Trust / Company	<input type="radio"/> Yes <input type="radio"/> No	_____
Directors & guarentors Identified	<input type="radio"/> Yes <input type="radio"/> No	_____
Borrowers background & experience	<input type="radio"/> Yes <input type="radio"/> No	_____
Solvency & Bankrupcy checked	<input type="radio"/> Yes <input type="radio"/> No	_____
Outstanding ATO, Land Tax, Council tax	<input type="radio"/> Yes <input type="radio"/> No	_____
Assets & Liabilities statement reviewed	<input type="radio"/> Yes <input type="radio"/> No	_____

## Deal

Item	Check	Notes
Deal type confirmed	<input type="radio"/> Bridge <input type="radio"/> Land <input type="radio"/> Build <input type="radio"/> Stall'd <input type="radio"/> Second <input type="radio"/> Invest	_____
Funding purpose clearly defined	<input type="radio"/> Yes <input type="radio"/> No	_____
Net loan amount confirmed	<input type="radio"/> Yes <input type="radio"/> No	_____
Indicative term agreed	<input type="radio"/> Yes <input type="radio"/> No	_____
Settlement timeframe confirmed	<input type="radio"/> Yes <input type="radio"/> No	_____

## Security

Item	Check	Notes
Security address confirmed	<input type="radio"/> Yes <input type="radio"/> No	_____
Property type	<input type="radio"/> Res <input type="radio"/> Comm <input type="radio"/> Industrial <input type="radio"/> Land	_____
Location Classification	<input type="radio"/> Metro <input type="radio"/> Non-metro	_____
Current occupancy status	<input type="radio"/> Yes <input type="radio"/> No	_____
Estimated Market Value (EMV)	<input type="radio"/> Yes <input type="radio"/> No	_____

## Exit & Commercial Notes

Item	Check	Notes
Primary Exit	<input type="radio"/> Refi <input type="radio"/> Sale <input type="radio"/> Build <input type="radio"/> Equity Event	_____
Interest Type	<input type="radio"/> Pre-Paid / Capitalised <input type="radio"/> Interest Only	_____



# Get in touch with our team

Our borrower team are here to help, from enquiry to completion. If you've got a question about any of our products or about how we work, don't hesitate to get in touch.

## Due Dilligence Enquiries

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Bridging and Development

[projects@getsolutions.com.au](mailto:projects@getsolutions.com.au)

1300 904 318

## Underwriting/Case management

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Bridging

[dealteam@getsolutions.com.au](mailto:dealteam@getsolutions.com.au)

1300 904 318

Development

[development@getsolutions.com.au](mailto:development@getsolutions.com.au)

1300 904 318

## Loan servicing

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[servicing@loans.getsolutions.com.au](mailto:servicing@loans.getsolutions.com.au)

1300 904 318

# Let's build together

Disclaimer: This checklist is provided as a general guide only and does not constitute legal, financial or credit advice. Requirements may vary depending on the transaction, lender policy and project specifics.