

## Application Form

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### APPLICANT 1

Guarantor  Mr  Mrs  Miss  Dr

Given Name(s)

Surname

Date of Birth

Gender

Email Address

Mobile Number

Marital Status:  Single  Married  Divorced  De Facto

No. of Dependants

Age of Dependants

Are you an Australian Resident?  Yes  No

Current Residential Address

Occupation

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### APPLICANT 2

Guarantor  Mr  Mrs  Miss  Dr

Given Name(s)

Surname

Date of Birth

Gender

Email Address

Mobile Number

Marital Status:  Single  Married  Divorced  De Facto

No. of Dependants

Age of Dependants

Are you an Australian Resident?  Yes  No

Current Residential Address

Occupation

Applicant(s) Initials \_\_\_\_\_

**BORROWER DETAILS**

Borrower

Borrowing Entity

Trading Name (if applicable)

ACN/ABN

Address

Full Name(s) of Director(s)

Full Name(s) of Shareholder(s) & Percentage

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**TRUST  
DETAILS**

Name of Trust (if applicable)

Trust ABN

Date of Registration

GST Registered?

Type of Trust:  Discretionary  Unit  Other

Trustee Name

Full Name(s) of Beneficiaries



Applicant(s) Initials \_\_\_\_\_

## LOAN DETAILS

### Purpose

Purchase  Refinance  Equity Release  Residual Stock  Development Exit

### Security Type

Residential  Commercial  Land

Settlement Date

Has the borrower applied for finance with any other lender in the last 60 days?

Yes  No

Lender Name

### Loan Split Details

Amount	Purpose	Loan Term (Months)	Capitalised Interest Period (Months)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### Exit Strategy

Refinance  Sale

Mandatory Explanation

Use of Equity Release Funds

## SOURCE OF FUNDS

Please indicate the main source of funds to complete the transaction.



Applicant(s) Initials \_\_\_\_\_

ADVISOR DETAILS

APPLICANT 1

**Solicitor Details**

Organisation Name

Contact Name

Contact Number

Email Address

**Accountant Details**

Organisation Name

Contact Name

Contact Number

Email Address

APPLICANT 2

**Solicitor Details**

Organisation Name

Contact Name

Contact Number

Email Address

**Accountant Details**

Organisation Name

Contact Name

Contact Number

Email Address



Applicant(s) Initials \_\_\_\_\_



## Application Form

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### SECURITY 1 DETAILS

**Type of Property**

- Boarding House     Duplex     House     Industrial     Land  
 Mixed Use     Office     Retail     Townhouse     Unit

**Security Use**

- Owner Occupied     Investment

Address

Registered Proprietor

Estimated Value or Purchase Price

Contact Name for Access

Contact Phone for Access

**Mortgage on Property**

- First Mortgage     Second Mortgage     No Mortgage     Caveat

**Title Type**

- Torrens     Strata     Crown Lease     Community     Company

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### SECURITY 2 DETAILS

**Type of Property**

- Boarding House     Duplex     House     Industrial     Land  
 Mixed Use     Office     Retail     Townhouse     Unit

**Security Use**

- Owner Occupied     Investment

Address

Registered Proprietor

Estimated Value or Purchase Price

Contact Name for Valuation Access

Contact Phone for Valuation Access

**Mortgage on Property**

- First Mortgage     Second Mortgage     No Mortgage     Caveat

**Title Type**

- Torrens     Strata     Crown Lease     Community     Company



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Applicant(s) Initials \_\_\_\_\_

## SECURITY 3 DETAILS

### Type of Property

- Boarding House     Duplex     House     Industrial     Land  
 Mixed Use     Office     Retail     Townhouse     Unit

### Security Use

- Owner Occupied     Investment

Address

Registered Proprietor

Estimated Value or Purchase Price

Contact Name for Access

Contact Phone for Access

### Mortgage on Property

- First Mortgage     Second Mortgage     No Mortgage     Caveat

### Title Type

- Torrens     Strata     Crown Lease     Community     Company



Applicant(s) Initials \_\_\_\_\_

**STATEMENT  
BY BORROWER(S)**

- |                              |                             |  |
|------------------------------|-----------------------------|--|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you anticipate any upcoming changes to your financial situation?  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you had any difficulty meeting your repayments in the past two years?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you ever made an application for hardship with any lender?  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you been subject to financial judgements, bankruptcy notices, insolvencies or any legal proceedings?                      |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you been an office holder in a company that has been subject to involuntary receivership, liquidation or court judgement? |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have the directors/guarantors/owners provided guarantees or security to support borrowing at any other institutions?           |

If you have answered yes to any of the above, please include details below

**I confirm that the above information is complete and correct.**

Executed by the Borrower in accordance with Section 127 of the Corporations Act 2001 by being signed by the person(s) who is/are authorised to sign for the Company:

Signature

Signature

Date

Date

Name

Name

Position Held

Position Held



Applicant(s) Initials \_\_\_\_\_

## PRIVACY CONSENT

This Privacy Consent Form must accompany any application for credit. GS Financial Group Pty Ltd and/or its nominees ("Get Solutions") and its related entities or nominees will not process any application where this Privacy Consent Form is not held. GS Financial Group and all its related entities ("we", "us", "our") will need to collect, use, hold and disclose personal and credit information in order to process your application, provide and manage our products or services, direct marketing, assist with any future provision of credit and other services, and assist us to manage our relationship with you. We may also be required by law to disclose information to prevent fraud, crime or any other activity that may be in relation to the use of our products or services. We may disclose personal information to entities outside of Australia, including the Philippines and United States of America. We may exchange information with your broker, or your broker's representative, for the purposes of verifying, processing your credit application, and any ongoing management of your credit contract. GS Financial Group is not responsible for any advice, recommendation or representation made by your broker in relation to your credit application. Credit Information includes the type and amount of credit provided to you, repayment history information, default information (including overdue payments) and court information. Personal information includes any information from which your identity is apparent, sensitive information (including health information) and may include any information you tell us about any vulnerability you may have.

**Customer Identification:** We are required to collect your personal information to comply with our obligations under Australian law, including the Anti-Money Laundering/Counter-Terrorism Financing Act 2006. GS Financial Group may share personal information with any organisation involved with the verification of your identity (including AUSTRAC) including online verification of your identity.

**Credit Information:** GS Financial Group may obtain information from a credit reporting body, like Equifax, Illion, or Experian, for the purposes of assessing your application for finance, in relation to either consumer credit or commercial credit. We may share information about you to credit reporting bodies for this purpose.

**Credit Providers:** GS Financial Group may exchange, share with, or collect from other credit providers in relation to assessing your credit worthiness, credit standing, credit history or credit capacity.

**Employers:** GS Financial Group may share information about you with your employer, accountant, or other referrer in the process of verifying your application details.

**Guarantors:** We may disclose personal and credit information to any person who intends to guarantee or who has guaranteed repayment of any credit provided to you.

**Loan Offer Contracts:** A copy of your loan offer documents will be delivered electronically to your broker, or your broker's representative following an offer of credit.

GS Financial Group may exchange information with other entities including, any of our associates, related entities or contractors, anyone who represents you, anyone involved in the securitisation of our loans, businesses assisting us with funding for loans, mortgage intermediaries, brokers, trade insurers, guarantors, referees (such as your employer, to verify information you have provided), advisors, auditors, agents, accountants, lawyers, solicitors, financial planners, insurers, property valuers, industry bodies, our service providers (including an organisation providing online verification of your identity), tribunals or courts, external dispute resolution bodies and in any instances where we are required by law.

### **Applicant Declaration**

By signing this form, you declare that:

- You have read and understood the entirety of the "Privacy Consent Form" and consent to the collection, use and disclosure of personal and credit information in accordance to this document. You fully agree to all matters as set out in this document.
- All information provided is correct, complete, and accurate to the best of your knowledge. You acknowledge that GS Financial Group and its related entities will rely on this information in assessing your application.
- You will provide details of any changes to the information in relation to your application as soon as practically possible.
- You consent to receiving communication in relation to your application and may withdraw this consent at any time by contacting us.

Applicant(s) Initials \_\_\_\_\_

## PRIVACY CONSENT

- You understand that a submission for credit does not constitute an acceptance by us to advance credit; any decision is at the sole discretion of GS Financial Group its related entities or nominees.
- Where any initial, or upfront fees are paid by you, including valuation fees, and the application is declined; or you choose not to proceed, you will not be entitled to any refund.

Customer Identification by Credit Reporting Body: We may verify your identity using information held by a Credit Reporting Body (CRB). To do this we may disclose personal information such as your name, date of birth, and address to the CRB to obtain an assessment of whether that personal information matches information held by the CRB. The CRB may give us a report on that assessment and to do so may use personal information about you and other individuals in their files. Alternative means of verifying your identity are available on request. If we are unable to verify your identity using information held by a CRB we will provide you with a notice to this effect and give you the opportunity to contact the CRB to update your information held by them.

Executed by the Borrower in accordance with Section 127 of the Corporations Act 2001 by being signed by the person(s) who is/are authorised to sign for the company:

Signature

Signature

\_\_\_\_\_

\_\_\_\_\_

Date

Date

Name

Name

Position Held

Position Held



Applicant(s) Initials \_\_\_\_\_

**DECLARATION OF  
PURPOSE**

(Regulation 68, National Consumer Credit Protection Regulation 2010; Section 13(5), National Credit Code) To: GS Financial Group Pty Ltd (ACN 690 019 580) ("the Credit Provider")

Loan to ("The Applicants")

Loan Amount

I/We declare that the credit to be provided to me/us by the Credit Provider is to be applied wholly or predominantly for:

- (a) business purposes; or
- (b) Investment purposes other than investment in residential property.

**IMPORTANT**

You should only sign this declaration if this loan is wholly or predominantly for:

- a) business purposes; or
- b) Investment purposes other than investment in residential property.

By signing this declaration you may lose your protection under the National Credit Code.

**Please ensure that all details are completed in full.  
Only fully completed applications can be assessed by GS Financial Group**

**Signature(s) of Borrower**

Executed by the Borrower in accordance with Section 127 of the Corporations Act 2001 by being signed by the person(s) who is/are authorised to sign for the Company:

Signature

Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Date

Name

Name

Position Held

Position Held



Applicant(s) Initials \_\_\_\_\_